

You can email this form to [registry@anzinvestments.co.nz](mailto:registry@anzinvestments.co.nz). Alternatively, you can take it to any **ANZ branch**, or post it to **ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland, 1142.**

**1. YOUR INFORMATION**

ANZ customer (or investor) number

Investor name(s)

Investor name(s)

Investor name(s)

Are you a New Zealand resident for tax purposes?

Yes (select your prescribed investor rate in section 2 below)

No (your prescribed investor rate will be 28%)

Specify your country of tax residence

For help, see your tax adviser or call Inland Revenue on 0800 227 774 or +64 4 978 0779.

**2. TAX PAYMENT INFORMATION**

Name of taxpayer

If the investment is held jointly, the taxpayer must be the investor with the highest prescribed investor rate (PIR) – or any joint investor if all PIRs are the same.

Taxpayer's IRD number    (if your IRD number has 8 digits, record a zero in the first box)

Taxpayer's current PIR  10.5%  17.5%  28% (see [anz.co.nz/pirupdate](http://anz.co.nz/pirupdate) for help)

**3. DECLARATION**

**All investors to sign**

I/we confirm that:

- the information provided is correct.
- if applicable I/we have personally affixed my/our digital signature(s) to this document.

Signature

Date

Signature

Date

Signature

Date


If signed under power of attorney, the attorney hereby certifies that he/she has not received notice of revocation of that power.


If signed on behalf of a minor the signatory hereby certifies that he/she is an authorised signatory.


# PIR RESPONSE FORM

## 4. ANY QUESTIONS?

If you have any questions regarding your PIR, please contact your financial adviser or contact our Customer Services team:

 0800 736 034 (+64 9 356 4000 if overseas)

 [service@anzinvestments.co.nz](mailto:service@anzinvestments.co.nz)

 PO Box 7149, Victoria Street West, Auckland 1142

## INTERNAL USE - ANZ STAFF ONLY

I  (staff full name)

hereby verify that this is the original document.

Date

Signature

Staff job role

Branch name

Branch Stamp

Once completed – staff must scan this form and all required supporting documents in the checklist to [registry@anzinvestments.co.nz](mailto:registry@anzinvestments.co.nz)