

# SIL Employer Scheme

## Switch Request Form



You can email this form and all required supporting documents to [registry@anzinvestments.co.nz](mailto:registry@anzinvestments.co.nz). Alternatively, you can take them to any **ANZ branch**, or post them to **ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142**.

### 1. Your information

First name(s)	
Surname	
Contact number	Email
IRD number	(please call Inland Revenue on 0800 775 247 for help)
Investor number	
Prescribed investor rate	(see <a href="http://silfunds.co.nz/updatepir">silfunds.co.nz/updatepir</a> for help)

### 2. Switching your existing investment

- Switch your current balance and future contributions to the Lifetimes option (continue to section 3)
- Switch your current balance to another Fund(s) (complete column A)
- Switch your future payments to another Fund(s) (complete column B)
- Switch both your current balance and future contributions to another Fund(s) (complete columns A and B)

	A. Switch your current balance to the following Fund(s):	B. Switch your future contributions to the following Fund(s):
SIL Employer Conservative Fund	% or \$	% or \$
SIL Employer Conservative Balanced Fund	% or \$	% or \$
SIL Employer Balanced Fund	% or \$	% or \$
SIL Employer Balanced Growth Fund	% or \$	% or \$
SIL Employer Growth Fund	% or \$	% or \$
SIL Employer Cash Fund	% or \$	% or \$
<b>Total</b>	<b>100%</b> or \$	<b>100%</b> or \$

Minimum switch \$500. If you want to make a partial switch from one Fund to another within the SIL Employer Scheme, you must maintain a minimum balance of \$1,000 in each Fund. If you make regular payments by direct debit, the total dollar value in column B must be the same as your existing regular contributions. To increase or reduce your regular contributions, please also complete a new Direct Debit Form.

### 3. Your agreement

I request to switch my investment as indicated above. If this declaration is signed under Power of Attorney, the Attorney confirms that he/she hasn't received notice of revocation of that power. Attorneys must provide a certified copy of their Power of Attorney.

If applicable, I have personally affixed my digital signature to this document.

Signature	Date
	D D M M 2 0 Y Y

We aim to process your switch and show it in your SIL Employer Scheme account in ANZ Internet Banking and goMoney within 5 business days if you give us all the information we need. If we have to ask for more information, this may cause delays in the processing of your application.

The time it takes us to process a transaction on your behalf (for example, a payment into a fund, a switch or a withdrawal) means the unit price you receive may vary from the price when you requested the transaction.

#### ADVISER USE ONLY

Adviser name	FSP number
Distributor company name	Distributor (agency) code