

SIL Mutual Scheme

Switch Request Form



You can email this form and all required supporting documents to registry@anzinvestments.co.nz. Alternatively, you can take them to any **ANZ branch**, or post them to **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141**.

1. Your information

First name(s)

Surname

Contact number Email

IRD number (please call Inland Revenue on 0800 775 247 for help)

Investor number

Prescribed investor rate 10.5% 17.5% 28% (see silfunds.co.nz/updatepir for help)

2. Switching your existing investment

- Switch your current balance to another Fund(s) (complete column A)
 Switch your future payments to another Fund(s) (complete column B)
 Switch both your current balance and future contributions to another Fund(s) (complete columns A and B)

A. Switch your current balance to the following Fund(s):

SIL Balanced Plus Fund	<input type="text"/>	% or \$	<input type="text"/>
SIL New Zealand Fixed Interest Fund	<input type="text"/>	% or \$	<input type="text"/>
SIL New Zealand Share Fund	<input type="text"/>	% or \$	<input type="text"/>
SIL International Share Fund	<input type="text"/>	% or \$	<input type="text"/>
SIL Cash Plus Fund	<input type="text"/>	% or \$	<input type="text"/>
Total	100%	or \$	<input type="text"/>

B. Switch your future contributions to the following Fund(s):

<input type="text"/>	% or \$	<input type="text"/>
<input type="text"/>	% or \$	<input type="text"/>
<input type="text"/>	% or \$	<input type="text"/>
<input type="text"/>	% or \$	<input type="text"/>
<input type="text"/>	% or \$	<input type="text"/>
100%	or \$	<input type="text"/>

If you make regular payments by direct debit, the total dollar value in column B must be the same as your existing regular contributions. To increase or reduce your regular contributions, please also complete a new Direct Debit Form.

We aim to process your switch and show it in your SIL Mutual Scheme account in ANZ Internet Banking and goMoney within 5 business days if you give us all the information we need. If we have to ask for more information, this may cause delays in the processing of your application.

The time it takes us to process a transaction on your behalf (for example, a payment into a fund, a switch or a withdrawal) means the unit price you receive may vary from the price when you requested the transaction.

3. Your agreement

I request to switch my investment as indicated above. If this declaration is signed under Power of Attorney, the Attorney confirms that he/she hasn't received notice of revocation of that power. Attorneys must provide a certified copy of their Power of Attorney.

Signature

Date

ADVISER USE ONLY

Adviser name

Distributor company name

FSP number

Distributor (agency) code