

SIL Mutual Scheme

Withdrawal Request Form



You can email this form and all required supporting documents to withdrawals@anzinvestments.co.nz. Alternatively, you can take them to any **ANZ branch**, or post them to **ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland, 1142**.

1. Your information

First name(s)			
Surname			
Investor number			
Date of birth	<input type="text" value="D D"/>	<input type="text" value="M M"/>	<input type="text" value="Y Y Y Y"/>
Country of birth			
Contact phone			Email
IRD number	<input type="text"/>	<input type="text"/>	<input type="text"/>
Prescribed investor rate	<input type="checkbox"/> 10.5%	<input type="checkbox"/> 17.5%	<input type="checkbox"/> 28% (see silfunds.co.nz/updatepir for help)

2. Withdrawing your investment

I wish to:

<input type="checkbox"/> withdraw all of my investment	
<input type="checkbox"/> withdraw part of my investment	<input type="text" value="\$"/>
<input type="checkbox"/> make a regular withdrawal of	<input type="text" value="\$"/>

Frequency for a regular withdrawal (please tick one of the available options):

<input type="checkbox"/> Fortnightly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly	Starting	<input type="text" value="D D"/>	<input type="text" value="M M"/>	<input type="text" value="2 0"/>	<input type="text" value="Y Y"/>
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Bank	Branch	Account number	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name of bank account holder:

<input type="text"/>	(leave blank if a bank-encoded deposit slip is attached)
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We can only pay your withdrawal amount to your New Zealand bank account, we can't pay third parties.

3. Your agreement

I agree to withdraw my investment as indicated above. If signed under power of attorney, that attorney confirms that he/she has not received notice of revocation of that power.

I understand that my funds continue to be invested, and may rise and fall in value, until the withdrawal is approved and payment is processed.

If applicable, I have personally affixed my digital signature to this document.

Signature
<input type="text"/>

Date	<input type="text" value="D D"/>	<input type="text" value="M M"/>	<input type="text" value="2 0"/>	<input type="text" value="Y Y"/>
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SIL Mutual Scheme

4. Identification

As part of your application, you must provide certified copies of your valid ID and proof of address. An ANZ staff member or an ANZ Investments approved financial adviser can verify these documents. Alternatively a Notary Public, Justice of the Peace, NZ lawyer, or other person who has legal authority can certify these documents before sending them to us. See anz.co.nz/myid for more information.

If we need to ask you for further information, this will delay the processing of your application.

Identity documents

Please provide us with:

Option 1: ONE of these documents:

- New Zealand passport National ID card
 Overseas passport (signed) New Zealand firearms licence

Option 2: A New Zealand driver licence AND ONE of these documents (must be dated within the last six months):

- Bank statement Government Agency document (issued to you)
 SuperGold Card New Zealand Defence or Police Photo ID

Option 3: ONE form of primary non-photo ID

- New Zealand full birth certificate Certificate of New Zealand citizenship
 Overseas birth certificate Overseas citizenship certificate

AND

ONE form of secondary photo ID

- New Zealand driver licence New Zealand Defence or Police Photo ID
 International Driving Permit 18+ card or Kiwi Access Card



I, James Black

hereby certify that this is a true and correct copy of the original document which I have sighted, and it represents a true likeness of the individual.

Dated the 15th day of January 2016

[Signature]
Enrolled barrister and solicitor of the High Court of New Zealand

Here is an example of what your ID should look like when it's been certified correctly. Ensure the 'true likeness' wording is included, that the image of you is clear, and the text can be clearly read.

Proof of address

Please provide us with **ONE** of the below acceptable forms of address. The document must be dated within the last six months, addressed to you, and show your residential address.

- Utility bill Insurance document Letter from an Education Institution (Primary/Secondary school letters must be signed by the principal)
 Bank statement Car registration notification/demand
 Government agency document Electoral roll papers
 Signed rental tenancy agreement Electronic White/Yellow Pages

5. What to expect next

- Once you've submitted your withdrawal application, you'll receive a text/email confirming it's been received and that we're checking all documents have been provided.
- If we require any additional information or documents we'll contact you using the mobile, email and/or postal address you have provided us.
- Once we have all the documents required we'll begin processing your application.
- If your application is approved we will send you a text/email with a confirmation.
- We aim to pay your withdrawal and show it in your SIL Mutual Scheme account in ANZ Internet Banking and goMoney within 10 business days if you give us all the information we need. If we have to ask for more information, this may cause delays in the processing of your withdrawal.
- The payment should be available in your account within three business days of the approval.
- If the value of your investment should reach zero at anytime, your account will be closed and you will no longer be a member of the SIL Mutual Scheme.

SIL Mutual Scheme

INTERNAL USE – ANZ STAFF ONLY

I (staff full name)

hereby verify that this is the original document.

Date

Signature

Staff job role

Branch name

Branch Stamp

Once completed – staff must scan this form and all required supporting documents in the checklist to withdrawals@anzinvestments.co.nz